



**AIGCC**  
ASIA INVESTOR GROUP  
ON CLIMATE CHANGE

# AIGCC 2030 Strategy

This is our work to support investors' success as the world must transition to a  
resilient, nature-positive, net zero economy

# Executive Summary

## Vision

Thriving Asian economies that align to science-based net zero pathways, are climate resilient and nature positive.

## Our Mission

To connect, collaborate and advocate for and on behalf of our member investors to accelerate progress and action on climate change, responsibly manage long term risks and opportunities, drive sustainable returns for investors and the beneficiaries they represent across the diverse markets in Asia.

## Five Strategic Themes

These will guide our work toward a net zero, resilient, and nature-positive economy.

- Accelerating the Energy Transition:** Drive the shift to renewable and clean energy systems across Asia by influencing investor action, corporate practices, and policy reform that supports the responsible phase-out of fossil fuels and the scale-up of clean energy infrastructure and industries, ensuring that people and communities are prioritised in the transition.
- Protecting and Restoring Natural Capital:** Position the protection and restoration of natural capital as core to investor and policy responses to climate change by supporting nature-positive investment practices, national nature risk assessments, and frameworks for adaptation and resilience.
- Addressing physical climate risk impacts:** Enable better understanding of climate risk impacts on Asian markets to protect businesses, communities and ecosystems, while driving more capital to support adaptation and resilience measures.
- Driving down emissions:** Hold board level decision-makers in high-emitting sectors accountable to just and credible transition plans, implement robust decarbonisation strategies, allocate capital to climate solutions, and positively engage on climate-relevant public policy.
- Financing and Scaling the Solutions:** Increasing investment in the broad range of solutions necessary for climate mitigation, adaptation, nature restoration and just transition including by driving enabling policy, product innovation, and investment throughout emerging and developed markets in Asia.

## What Sets us Apart

AIGCC was founded by investors to drive action on climate, and brings an evidence driven, long-term focus on climate and investment across Asia. Our work is underpinned by science, economics, and a highly effective theory of change that channels the influence of powerful Asian and international institutional investors, integrated across finance, business and policy making towards systemic impact.

We bring deep knowledge and familiarity with Asian markets and dynamics – expressed in flagship resources including the State of Climate Transition report – and play a founding role in global initiatives, making us a trusted force in driving climate-aligned finance across the region and globe.

## Our Theory of Change

Investors play a key role to drive and support Asia's transition to achieving net zero, climate-resilient and nature positive economies.

AIGCC mobilises this power by emphasising climate risk and opportunities in investors' fiduciary duty and enabling collaborative action that shifts markets, policies, and corporate behaviour. This aims to ultimately align capital flows with accelerating the shift away from high-emitting activities and towards sustainable, resilient growth to achieve climate and nature goals that are equitable.

This transformation is essential to securing long-term value for investors and the economies they operate within.

## Strategic Levers and Outcomes

The work we do

We drive systems-level change across the region by activating the investment value chain in each market. This includes:

**Motivating and enabling institutional investors to fulfil their fiduciary duties, so they:**

- Understand the economics of climate change.
- Integrate the financial risks and opportunities of climate and nature into the investment process.
- Recognise and use their agency to:
- Implement Paris-aligned investment practices,
- Engage with policymakers,
- Engage with heavy emitting companies.

**Influencing policy makers, so they:**

- Understand the economics of climate change.
- Have the political will and clear rationale to enact ambitious climate policy.
- Incorporate investors' perspectives on enabling climate finance flows to Asian markets.

**Delivering impact at scale by:**

- Strengthening our position as the leading investor voice on climate in Asia.
- Growing and evolving a high-performing team.
- Expanding our organisational resilience, resources and agility.

## Five Year Ambitions

The measures of our success

### MEMBERSHIP AND ACTION

200 investors with exposure across Asian markets will be members of our network.

75% of those members will have action plans encompassing climate transition, climate adaptation and nature, that:

- Are aligned with the Paris Agreement on climate and include ambitious nature-related goals.
- Incorporate investment, corporate engagement, policy advocacy, investor disclosure, and climate governance, as per ICAPs best practice.

### ORGANISATIONAL STRENGTH

We are recognised globally as the leading network for investor-led climate action in Asia that maximises regional impact, efficiency, and influence with:

- A widespread reputation as the leading voice on investor-led climate action in Asia.
- A strong footprint in all priority markets.
- Increased and sustained financial support for our operations.
- A thriving team with the capabilities and resources to deliver on the mission.
- The combined strength of AIGCC and IGCC is harnessed for accelerating regional decarbonisation.

# The Why

Our current trajectory, its costs, and the benefits if we meet our goals.

# The Financial Risks of Our Current Trajectory

Climate-related economic damage and disruption and the transition to net zero are material investment factors that investors must understand, manage and minimise as part of their fiduciary duty.

**~3°C**

## Global Warming by 2100

The world is on track for ~3°C of warming by 2100. Each 0.1°C of warming adds exponential costs.

**US\$9.2T**

## Japan's Economic Loss

Japan's economy would have US\$9.2 trillion wiped out by 2050 because of climate damages under current global policies.

**-16%**

## Asian GDP Impact

-16% GDP across five major Asian economies by 2050 under current climate trajectories.

Supply chain disruptions, acute weather disasters, and persistent impacts of climate shocks are expected to have longer, more severe effects on GDP. Asia is especially exposed due to its high population density and vulnerable coastlines.

# The Economic Upside of a Rapid Transition

Leadership in climate tech, clean manufacturing, and digital decarbonisation tools positions Asia as a global supplier in the future low-carbon economy.

## 6.3% GDP

Up to 6.3% GDP boost by 2050

From Asia achieving net zero compared to a business-as-usual pathway.

## 180M Jobs

180 million new jobs by 2050

From investments in clean energy and infrastructure.

## US\$300B

US\$300 billion in green economy opportunities by 2030

Embracing sustainable practices and innovative solutions.

Accelerated decarbonisation can also save hundreds of thousands of lives by reducing air pollution and building more resilient infrastructure.

# The What

What we're working towards

## Our Vision

Thriving Asian economies that align to science-based net zero pathways, are climate resilient and nature positive.

# Our Impact Themes for Accelerating Asia's Transition

AIGCC's five-year strategy is anchored in five strategic priorities. These overlapping themes guide our work to accelerate the shift to a net zero, resilient, nature positive economy.



## Accelerating the Energy Transition

Promoting investments in renewable energy and phasing out fossil fuels across the region.



## Protecting and restoring natural capital

Supporting initiatives that preserve biodiversity and enhance ecosystem services for long-term sustainability.



## Addressing physical climate risk impacts

Enhancing resilience and adaptation strategies to mitigate the effects of extreme weather events and climate change.



## Driving down emissions from high-emitting industrial sectors

Facilitating the decarbonisation of heavy industries through technology adoption and policy advocacy.



## Scaling climate solutions

Fostering innovation and scaling up proven technologies that contribute to a sustainable economy.

# Theme 1: Accelerating the Energy Transition

Driving the shift to renewable and clean energy systems across Asia



## The Challenge: A Complex Transition

Asia's transition needs to balance decarbonisation, security, and growth amidst fossil fuel dependence.



## The Opportunity: Growth and Security

Renewable energy systems offer economic benefits through corporate competitiveness, technological advancement, growth, and job creation, while also delivering energy security in some markets.



## Our 2030 Vision

- The responsible phase-out of fossil fuels is underway.
- Scaling up clean energy infrastructure and industries.
- Ensuring that people and communities are prioritised throughout the transition.

# Theme 2: Protecting and Restoring Natural Capital

Valuing and preserving the planet's natural assets that underpin all human activity



## The Challenge: Worsening Deforestation

Worsening deforestation significantly contributes to climate change and biodiversity loss, posing substantial financial risks due to inadequate investment.



## The Opportunity: Reduced Risk

Transitioning to a nature-positive economy presents long-term competitive advantages and investment opportunities, avoids stranding assets and mitigates risks to maintaining returns.



## Our 2030 Vision

- Risk Assessment & Action:** Investors assessing and addressing nature-related risks, through portfolio assessment, investment policy, and stewardship.
- Enabling Regulatory Environment:** A regulatory environment that balances economic and nature goals, National Biodiversity Strategy and Action Plans (NBSAP) in key markets
- Private Capital Mobilisation:** Investors driving private capital towards nature-based solutions and conservation finance.

# Theme 3: Addressing physical climate risk impacts

Building resilience to the climate impacts that are already unavoidable.



## The Challenge: Inadequate Investment in Resilience

Economies, especially in Asia's vulnerable regions, face significant financial risks from extreme weather and a large adaptation financing gap.



## The Opportunity: Adaptation Plans and Financing Strategies

Leveraging blended finance and co-creating national adaptation plans can close the financing gap and enhance climate project pipelines.



## Our 2030 Vision: Driving Climate Resilience

- Risk Assessment & Action:** Enable investors to have a better understanding of climate risk impacts on Asian markets, while driving more private capital to support adaptation and resilience measures.
- Enabling Policy:** Investors engage with policymakers to create enabling policy frameworks that mobilise capital flows for resilience opportunities and solutions.
- Corporate Action:** Investors engage with corporates to integrate and ensure resilient business practices and operations.

# Theme 4: Driving Down Emissions from High-Emitting Industries

Accelerating the transition of carbon-intensive industries towards a low-carbon future, recognising their critical role in global emissions reduction efforts.



## The Challenge: Deep Industrial Decarbonisation

Emissions-intensive industries, particularly in Asia, face an urgent need for deep decarbonisation to meet global climate goals, navigating regulatory pressures and the challenge of scaling new technologies.



## The Opportunity: Benefits from Innovation and Early Movement

Asia's concentrated industrial sectors present significant opportunities for technological innovation and market leadership for early movers in decarbonisation.



## Our 2030 Vision

By 2030, we aim to achieve the following:

- 1. Board Accountability:** Hold board-level decision-makers in high-emitting sectors accountable to just and credible transition plans.
- 2. Robust decarbonisation strategies:** across industries.
- 3. Capital Allocation:** Corporates allocating capital into climate solutions and green technologies.
- 4. Policy:** Climate-relevant public policy that drives systemic change.

# Impact Theme 5: Scaling Climate Solutions

Accelerating investment in diverse climate solutions across Asia



## The Challenge: Immaturity and Uncertainty

Various barriers, including financing gaps and regulatory uncertainty, hinder investment and deployment of earlier stage emissions-reduction technologies and climate investments.



## The Opportunity: Growing Demand

- Increasing investor intention to commit capital into climate solutions, especially in emerging markets and developing economies.
- Policy certainty and well-designed regulatory support can foster an environment conducive to more climate solution investments.



## Our 2030 Vision

Across emerging and developed markets in Asia:

1. **Increased investment** in solutions for climate mitigation, adaptation, nature restoration, and just transition.
2. **Enabling;**
  - a. policy,
  - b. product innovation, and
  - c. investor confidence .

# The How

This is our mission, our operating model, theory of change, our strategic levers, and ambitions for the next five years.

# Mission

To **connect, collaborate** and **advocate** for and on behalf of our member investors to accelerate regional action and global progress on climate change, with investors responsibly managing long term risks and opportunities in line with fiduciary duties, and driving sustainable returns for the beneficiaries they represent across the diverse markets in Asia.

# Our Strategic Levers and Targets

01

**Motivating and enabling**  
institutional investors

03

**Influencing policy makers**

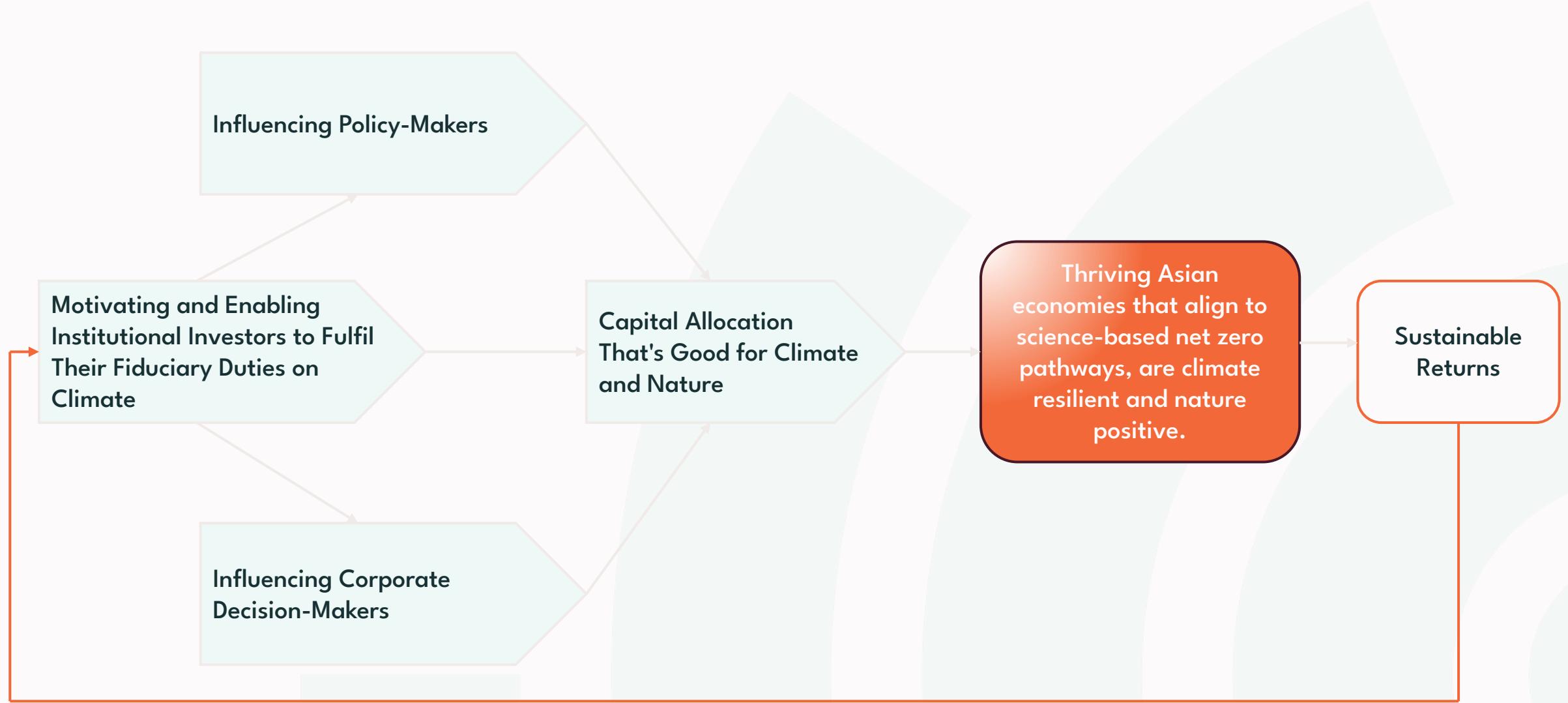
02

**Influencing corporate decision makers**

04

**Delivering Impact at Scale**

# Theory of Change





# Motivating and enabling institutional investors

## Investors Have Influence

As custodians of capital, they wield significant influence over markets, economic sectors, and public policy.

Mobilising this influence is crucial for transitioning to a net-zero, climate-resilient economy, which is essential for sustainable financial returns.

## Target Outcomes



Investors understand the science and economics of climate and nature.



Investors are integrating the financial risks and opportunities of climate and nature into the investment process.



Investors recognise and use their agency

- to implement Paris-aligned investment practices,
- to engage with policymakers,
- to engage with high impact and heavy emitting companies.

## Our 2030 Ambition



75% of members have robust action plans covering climate transition, adaptation, and nature.



# Influencing Corporate Decision Makers

## Real economy emissions don't decrease unless company executives implement changes.

Climate change presents a significant financial risk to companies. Corporate board members have a crucial role in managing climate risk, building competitiveness and resilience, remaining accountable to investors and shareholders.

### Target Outcomes

 **Companies develop business strategies** that integrate climate transition plans, encompassing detailed targets, decarbonisation strategies, capital allocation plans, governance, and just transition.

 **Companies respond to physical risk** and resilience issues.

 **Integrate nature considerations** into business operations.

 **Companies participate in policy engagement** to progress systemic and cross-sector levers on climate.

### Our 2030 Ambition



#### 75% of Focus Companies Have Transition Plans

incorporating resilience and nature, with leaders demonstrating Paris-aligned decarbonisation strategies and any transformative actions necessary to reach net zero.



# Influencing Policymakers

## Policy sets economic incentives that direct capital to or from sustainable change.

Clear policy direction and strong frameworks give investors and companies the confidence to unlock private capital. Policymakers can secure long term prosperity by protecting natural capital and embedding adaptation and resilience in national plans.

## Target Outcomes For Policymakers

### Understand Economics of Climate Change

Understand the economics of climate change and its broad implications.

### Incorporate Investor Perspectives

Incorporate investors' perspectives on enabling climate finance flows to Asian markets.

### Enact Ambitious Climate Policy

Have the political will and clear rationale to enact ambitious climate policy.

### Provide Policy Clarity

Work with investors to provide policy clarity and certainty for real economy stakeholders.

## Our 2030 Ambitions

 **Comprehensive national risk assessments**  
for climate and nature in priority Asian Markets.

 **Investible climate transition plans**  
across key sectors

 **Investible national adaptation plans**

# Delivering Impact at Scale

Our organisational size, strength, capabilities, and health are the foundation for maximising our impact.

## Target Outcomes



### Leading Investor Voice on Climate

Strengthen our position as the preeminent voice for climate action.



### High-Performing Team

Cultivate a team with exceptional skills and collaboration.



### Organisational Resilience & Agility

Build robust resources and adaptability to navigate challenges.

## Our 2030 Ambition

### 200 Investors

with exposure across Asian markets as members of our network.



#### Global Recognition & Influence



#### Increased Financial Support



#### Thriving Team & Capabilities



#### Accelerated Regional Impact

# Why AIGCC?

# Our Value to Members: Necessary Climate Progress

AIGCC provides investors a crucial and irreplaceable set of benefits to position them for success as the world transitions to a resilient, net zero economy.



## Convene with Peers

AIGCC members accelerate their impact through meaningful exchanges with a self-selecting network of investors and industry experts.



## Influence Policymakers and Corporates

AIGCC members engage meaningfully with policymakers, regulators, and high emissions corporates in key markets across Asia to address capital allocation needs and levers.



## Demonstrate Your Organisation's Commitment and Progress

Joining AIGCC shows that an organisation is taking steps to manage risks and opportunities. Members can display their membership in their public reports, websites and marketing materials.



## Build Asia-specific Climate Intelligence

AIGCC members have access to the forefront of economic and climate knowledge relating to Asia's contribution and exposure to climate change.



## Adapt Global Best Practices to Asian Context

AIGCC members benefit from direct access to leading global climate implementation techniques, and guidance on adapting global initiatives and frameworks to Asia's unique needs.

# Value Proposition for Funders

We are the only investor-led climate action platform built for Asia.



## Evidence-Based Work

Our work is grounded in climate science, economics, investor fiduciary principles, and a powerful Theory of Change.



## Mobilising Billions

Every dollar of philanthropic support strengthens AIGCC's ability to mobilise billions in institutional investment.



## Market-Wide Change

Funders contribute to market-wide change, influencing policies, companies, and financial flows.



## Tangible Results

Philanthropic support drives and accelerates tangible results – from increased capital in climate solutions to strengthened policy frameworks and investor engagement.



## Asia is key and AIGCC is unique in the region

AIGCC is the sole initiative in Asia with deeply integrated investor networks, policy and corporate engagement, and proven models, able to make climate progress in a region that must develop sustainably to meet global goals.

# Value Proposition for Policymakers

AIGCC offers policymakers and regulators invaluable insights and opportunities into what's necessary to shift capital to Asia's climate and development priorities.



## Influential Investor Network

Connects policymakers with 80+ influential global and domestic institutional members managing more than US\$36 trillion in assets under management. We represent the collective Asian investor voice and a bridge to market progress on climate.



## Convening Capability

Provides a trusted platform to bring together investors, businesses, regulators, and policymakers, fostering consensus among complex stakeholders.



## Deep Expertise

A dedicated team bridges the gap between deep knowledge in climate, investment, and business, with effective policy development and ambition.



## Strategic Thought Leadership

A leading voice offering insights and evidence-based analysis to shape public discourse and inform robust, systemic climate policy decisions.

# Value Proposition for Business Decision-Makers

Transitioning from fossil fuel reliance requires a whole-of-industry effort. As the leading investor network in the region, AIGCC helps to facilitate a collaborative and open dialogue between investors, corporates and policymakers to create a supportive policy and regulatory environment for businesses in the climate transition.



## Collaborative

Access informed, practical, nuanced, and impactful investment industry insights through a collaborative approach, tailored for business decision-makers.



## Systemic

Leverage systemic stewardship practices and cross-value chain collaboration to remove barriers in decarbonisation and meeting climate goals.



## Thematic

Gain expertise and investment perspectives on key themes like capital deployment, physical risk, nature risk, just transition, and transition plans.



## Asian

AIGCC is deeply knowledgeable in Asia's local markets and expert in the region's political and economic context.



## Global

Benefit from insights informed by global perspectives and leading practices, including AIGCC's role in Climate Action 100+

# Value Proposition for Employees

Employees are empowered to drive tangible change in Asia on the world's most urgent challenge — the transition to a net zero, climate-resilient economy. By joining our team, you work alongside top talent and industry leaders, contributing to systemic climate impact.



## Impactful Work

Directly contribute to shifting capital, influencing markets, and accelerating climate solutions.



## Expertise & Professional Development

Access cutting-edge climate science, investor practices, and policy engagement, building your knowledge.



## Collaborative Culture

Join a high-performing team that values diverse perspectives and innovation.



## Global Engagement

Opportunity to engage with global and regional leaders, shaping outcomes in markets and policy.



## Clear Mission

Be part of an organisation where your work contributes to a clear mission with systemic societal impact.

# Priority Markets

China

Hong Kong (SAR)

India

Japan

Singapore

South Korea

Southeast Asia  
(Indonesia & Malaysia)

Taiwan

# Thank you!

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